

Company Presentation







Vajda-Papír – who we are?



Vajda-Papír is a Leading European, Branded and Private label, Hygiene Paper Producer

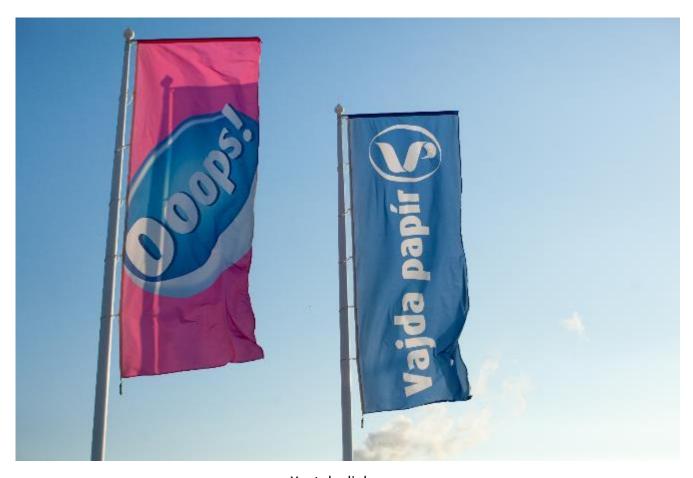






Vajda-Papír video





Youtube link: <u>Vajda-Papír</u> video

(Please witch on sound too.)



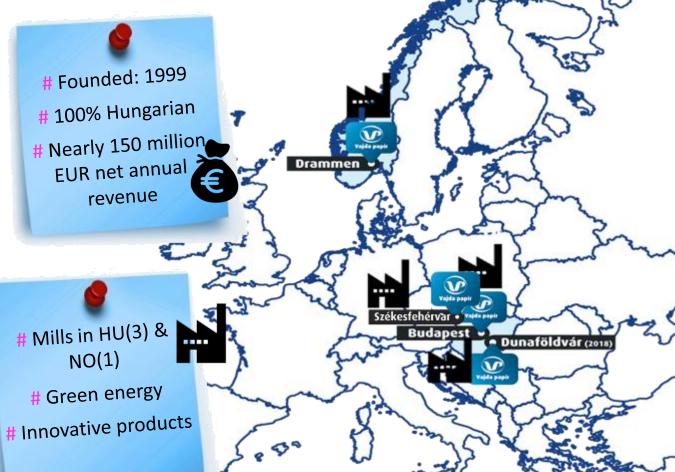


Our company





- # Also export sales # 20+ countries # More than 60 customers 000
- # Founded: 1999 # 100% Hungarian # Nearly 150 million EUR net annual revenue







Milestones





 New green field location + new roll-converting line

Management team, Company vision, Field

sales team



 Set up Vajda-Papír Scandinavia A.S. in Norway



• Investments into 2 paper handkerchief machine



 New AFH division started



 Fundationstone of 2nd phase in Dunaföldvár



1999

2008

2011

2013

2015

2018

2019

2020

2021



 The company was founded in 1999





 Launching new Brand - Ooops!



 Napkin machine

• EUR 7.5 million investment into three investments production lines, headcount reaches 350 in Hungary



 Greenfield investment in Dunaföldvár; integrated production site with papermaking and converting facilities



• 20 th anniversary of the company



· Investment in surgical face mask converting line





WHATEVER **HAPPENS**







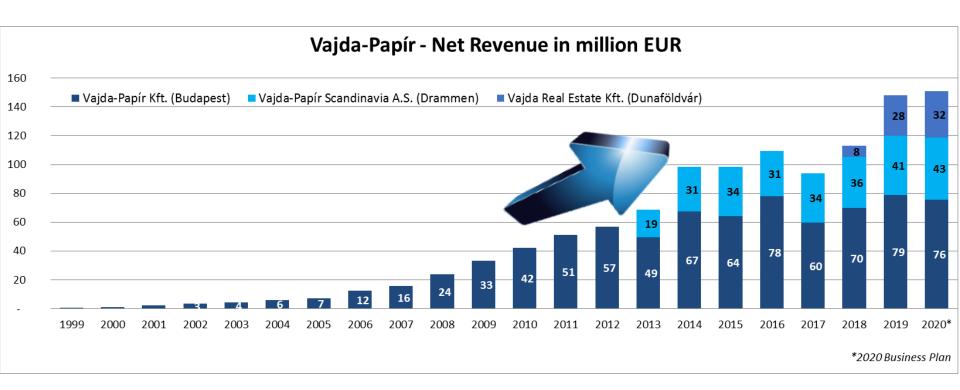




Business Development



Successful track of continuous growth based on our attitude of supplying the customers.







Mission & Vision





Mission

Our mission and task is to easy people's everyday life by offering efficient solutions for every hygiene paper-related need or situation.



Vision

To make all our stakeholders see and recognize us as efficient and reliable value provider, thus be enganged to us in the field hygiene paper industry in CEE/SEE & Scandinavia.

Stakeholders: consumers, customers, employees, suppliers, local communities, owners.





Environmentally conscious operation







^{**} in the case of our plant in Dunaföldvár





Energy saving paper mill



WE PRODUCE

1 TONN OF BASE PAPER

WITH UP TO 26% LESS ELECTRICITY

THAN AVERAGE PAPER PLANTS USING PREVIOUS TECHNOLOGY.*

USING SHOEPRESS

RESULTS IN 5%

ENERGY SAVINGS*



WE PRODUCE

1 TONN OF BASE PAPER

LESS WATER CONSUMPTION AS

AVERAGE PAPER PLANTS WITH PREVIOUS TECHNOLOGY. *



WE USE CO2 LESS NATURAL

GAS BECAUSE PAPER

MACHINE FLUE GAS
HEATS THE AIR FLOW TO
THE BOILER THROUGH A
HEAT EXCHANGER. *

^{*} Source: Based on internal measurements compared to general industry metrics available online. The data refer to our paper mill in Dunaföldvár.





Sustainable development



THE TOTAL AMOUNT OF PAPER WASTE

GENERATED DURING THE MANUFACTURE OF PAPER

PRODUCTS IS BEING

RECYCLED.

INNOVATION:

PAPER TOWEL

WITHOUT CORE IS AN ENVIRONMENTALLY FRIENDLY SOLUTION

FOR LESS WASTE.

100% NATURAL SOURCED, PAPER-BASED PACKAGING

COMPOSTABLE & BIODEGRADABLE.

100%
RECYCLABLE
WRAPPING***

100 METER PAPER TOWEL IN THE LESS PLASTIC

PACKAGING.**















* In case of Ooops! Express 2 ply 1roll paper towel. ** In case of Ooops! Maxi 2 ply 1roll paper towel *** In case of separate waste collection.



Responsible forest management



Our environmentally conscious attitude is also reflected in our raw material procurement processes:



In the production of our raw material, we use cellulose fiber from proven responsible forestry (FSC).

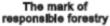


in this way our company contributes to maintain responsible forest management, the preservation of the natural habitat of the fauna and sustainable development,



80% of our non-trademarked products are also made from FSC raw materials







https://fsc.org/en



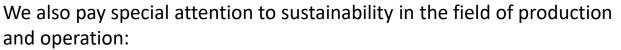


Electricity from renewable energy sources









- ✓ At our plant in Dunaföldvár, which is one of the most modern hygienic paper mills in the world, we have installed the most modern and environmentally friendly technologies
- ✓ In our company's plant in Budapest, we use electricity from 100% renewable energy sources









Certificates

We are proud of having the followings:

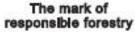




















We at Vajda Papír Kft. believe that production should also be environmentally friendly, so we make useful products at a competitive price, in a way that is both economical and have minimal environmental impact, using the latest advances in technology and logistics.

Markets & Customers







Export to

- more than 20 countries

- more than 60 customers

KEY CUSTOMERS IN EUROPE



















Drammen

























Production & Capacity







We produce

- ✓ Brands
- ✓ Private Labels
- ✓ Contract manufacturing



Annual capacity of our production facilities (incl. planned capacity in running investment projects):

✓ Papermaking: 65.000 tons

✓ Converting: 140.000 tons

- √ 80.000 tons Budapest
- ✓ 20.000 tons Dunaföldvár
- √ 40.000 tons Drammen
- √ 40% of the revenue generated by export in the Hungarian operations



Vajda-Papír's mill at Dunaföldvár (HU) – additional 70.000 tons capacity with 2nd phase



Our Products



Toilet papers

1-5 ply, any pack size in different configuration (scan or flat), different colours, scents and embossing, dermatologically tested and anti-allergic











Household paper towels

2-3 ply, 1-16 rolls, different embossing, printing option upto 2 colours, dermatologically tested and anti-allergic















Napkins

1-3 ply, different pack sizes (20-600 pcs), colours, printing option upto 4 colours

















Our Products



Handkerchiefs

2-4 ply, different pack sizes and configuration (bag or pocket), options for scents



2-4 ply, different pack sizes and configuration (flat or cube), options for scents

















Our Products



- Away from Home / Industrial Range
 - ✓ Toiletpapers (jumbo, small rolls)
 - ✓ hand towels (rolled, v folded)
 - √ facial tissues
 - ✓ napkins (traditional, dispenser)
 - ✓ dispensers according to customer needs

- Away from Home / Chemical Range
- ✓ cleaning products✓ cleaning products for institutions
 - √ hotel hygiene
 - ✓ building hygiene
 - ✓ spa hygiene
- ✓ for kitchen and restaurant use



Our NEW medical product

Ooops! Professional Surgical Facemask

Our newest product line made with the latest state of art technology (made in Europe).

- ✓ Three layers of protection non-woven fabric
- ✓ Bacterial filteration is over 98%
- ✓ Nose clip of 120 mm length (average 90 mm) for perfect fitting
- ✓ High elastic ear loop
- ✓ Product sizes: 175 x 95 mm













Comfortable fit



Mills & capacity





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The foundation-stone digital-ceremony of the 2nd phase of Dunaföldvár with Minister of Finance Hungary, November 2020



Vajda-Papír mill – Budapest



Vajda-Papir Scandinavia – Drammen (NO)



Vajda-Papír's mill at Dunaföldvár (HU) – additional 70.000 tons capacity with 2nd phase

General management





Attila Vajda, managing director of Vajda-Papír

We started out as a small family company. In the past two decades thanks to our brave strategy and dedication, Vajda-Papír's competitiveness is growing. Currently we sell our products in more than 20 countries worldwide.

It makes us happy that we are able to employ more and more families (husbands, wives, children) in our company. 500 people can see in several factories and several countries each day that one can also succeed with persistent, decent and hard work.

We strongly believe that we can be even more successful in the future as a Hungarian manufacturer, with products manufactured in Hungary, cooperating with the largest commercial chains.





Vajda family and Mihaly Varga (Minister of Finance) at ceremony of the laying of the foundation-stone, Dunaföldvár



Vajda family and Mihaly Varga (Minister of Finance) at openning ceremony, Dunaföldvár



The foundation-stone digital-ceremony of the 2nd phase of Dunaföldvár with Minister of Finance Hungary, November 2020







